

Corporate Information

Arlan SA, a limited liability company, was established in Geneva, Switzerland in 1983. Arlan is a privately held independent service company.

The management of Arlan has many years of international experience in the field of business solutions, fiduciary services and financial management. Today, the corporate activities of Arlan are mainly focused on Wealth Management Services and Family Office Activities.

Arlan has offices or is represented in Switzerland, the United Kingdom, Gibraltar, France, the United Arab Emirates and in the Kingdom of Saudi Arabia.

Arlan is a member of the "Swiss Association of Independent Financial Advisors" (Groupement Suisse des Conseils en Gestion Indépendants).



Corporate Services

Arlan provides the following services:

- Wealth Management Services for private high net worth individuals, trusts, family offices and foundations (Arlan has the platform as well as the business partners needed to support the requirements of any substantial investor)
- As a regulated Swiss financial intermediary, Arlan provides Portfolio Management and Advisory Services for investment funds (hedge funds and equity funds) and for clients who prefer discretionary mandates based on their personalized investment risk profile and investment strategy
- A significant number of wealthy families are delegating the management of their financial affairs to a professional Family Office. Arlan offers tailor-made services structured around the family's needs and requirements. The services include administrative support, management of income and expenses, monitoring of third-party financial providers and planning for future generations
- Arlan offers general management services to assist organizations in the monitoring and in the improvement of their business results. All services may be performed on behalf of the client directly or on a fiduciary basis whereby Arlan serves in the capacity of a Board Member or Advisor to the Principals

Corporate Policy

It is the policy of Arlan to provide customized solutions and to help clients gain a strategic business advantage. Arlan pledges to monitor the Company's performance and to strive for continuous improvements.

Wealth Management

Arlan offers strategic portfolio advisory services designed to support the entire portfolio management process. This approach follows four major steps:

- Development of the investment policy and risk profile
- Asset allocation guidance with investor's time horizon
- Review of wealth managers and evaluation
- Performance measurement and reporting

Family Office

The Family Office represents a centre of influence and stability helping families with exceptional wealth to ensure the preservation and growth of their financial assets and family heritage.

Arlan offers a range of integrated and customized financial services to high net worth individuals and families. The services provided are reinforced and benefit from the advantages of shared resources.

Place of Business

Arlan operates from Geneva, Switzerland, an attractive and dynamic business environment.

Geneva is an international business base for Europe, the Middle East and Africa and home to many multinational companies active in a wide range of commercial, industrial and service activities.

Geneva is also an ideal financial center located in the heart of Europe. The banking industry offers clients a complete range of international trade financing as well as private banking activities.

Management Team

J.E. Fisher President	Corporate Strategy Investment Research
J. Kocher Vice-President	Corporate Strategy Corporate Management
J.M. Fisher Finance Manager	Portfolio Management Wealth Management
M. Leahy Engineering Executive	Business Development Project Management
N. Davit Financial Controller	Due Diligence Financial Analysis
C. Foster Legal Counsel	Corporate and Legal Services